

EXHIBIT E

From: Pasquale, Ken
To: Meisler, Ron E (CHI)
Subject: [Ext] RE: Core Scientific/Motion to Appoint Equity Committee
Date: 2/24/2023 12:03:00 PM
CC: Hansen, Kris; Gilad, Erez; Bhattacharyya, Sayan; Lau, Joanne; Montefusco, Ryan; Grogan, James T.; Reed, Noelle M (HOU); Panagakis, George N (CHI); Madden, Jennifer (PAL)
BCC:

Message:

Ron:

We understand that you have “settled” with Debtors – that agreement is a subject of the discovery, and a basis for our request for an adjournment. I’ll take your email as a “no” to our requests, and we will proceed accordingly. We therefore expect that the Equity Group will comply with our discovery on the dates requested.

Regards,
Ken

PAUL
HASTINGS

Ken Pasquale | Partner | Financial Restructuring Group
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From: Meisler, Ron E <Ron.Meisler@skadden.com>
Sent: Friday, February 24, 2023 11:47 AM
To: Pasquale, Ken <kenpasquale@paulhastings.com>
Cc: Hansen, Kris <krishansen@paulhastings.com>; Gilad, Erez <erezgilad@paulhastings.com>; Bhattacharyya, Sayan <sayanbhattacharyya@paulhastings.com>; Lau, Joanne <joannelau@paulhastings.com>; Montefusco, Ryan <ryanmontefusco@paulhastings.com>; Grogan, James T. <jamesgrogan@paulhastings.com>; Reed, Noelle M <Noelle.Reed@skadden.com>; Panagakis, George N <George.Panagakis@skadden.com>; Madden, Jennifer <Jennifer.Madden@skadden.com>
Subject: [EXT] RE: Core Scientific/Motion to Appoint Equity Committee

--- External Email ---

Ken,

I discussed the Motion in-person with Kris on February 1st, corresponded with him briefly following the 1st, and then our Motion was filed on February 3, a full three weeks ago. The Motion has been set for hearing on February 28 since the date we filed the Motion. We are not able to agree to any extension or

adjournment, and I'm quite sure you didn't wait until today to begin drafting your objection, which is due this afternoon. What is it you propose to discuss about the discovery?

Finally, note that we have settled with the Debtors and plan to have an agreed order (with a marked version showing the changes to the form of order attached to the Motion) on file later today.

Best,
Ron

Ron E. Meisler

Partner

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ron.meisler@skadden.com

Skadden

From: Pasquale, Ken <kenpasquale@paulhastings.com>

Sent: Friday, February 24, 2023 10:18 AM

To: Reed, Noelle M (HOU) <Noelle.Reed@skadden.com>; Panagakis, George N (CHI) <George.Panagakis@skadden.com>; Meisler, Ron E (CHI) <Ron.Meisler@skadden.com>; Dressel, Christopher M (CHI) <Christopher.Dressel@skadden.com>; Madden, Jennifer (PAL) <Jennifer.Madden@skadden.com>

Cc: Hansen, Kris <krishansen@paulhastings.com>; Gilad, Erez <erezgilad@paulhastings.com>; Bhattacharyya, Sayan <sayanbhattacharyya@paulhastings.com>; Lau, Joanne <joannelau@paulhastings.com>; Montefusco, Ryan <ryanmontefusco@paulhastings.com>; Grogan, James T. <jamesgrogan@paulhastings.com>

Subject: [Ext] Core Scientific/Motion to Appoint Equity Committee

Skadden team:

As you know, we represent the Ad Hoc Noteholder Group in these bankruptcy cases. Attached are discovery demands to the Ad Hoc Group of Equity Holders concerning its motion to appoint an equity committee. You'll see that we seek responses to this discovery in advance of the March 1 hearing date on the motion; however, we request that the Equity Group agree to adjourn the hearing date to allow for a reasonable time for the discovery to take place. We will also be serving discovery upon the Debtors.

In the interim, as a courtesy, we request a short extension of the objection deadline from today until Sunday afternoon at 3:00 ET (to accommodate Sabbath observers on our team).

Please let us know when you are available to discuss the discovery and our requests today. We reserve all rights and positions.

Regards,
Ken



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